

Lauren B. Henderson

Associate

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Services

Business & Finance

Investment Management & Broker-
Dealer

Mergers & Acquisitions

Private Equity

Securities

Industries

Financial Services



Lauren Henderson focuses her practice on investment management, private equity, securities, corporate, and finance matters, including, representation of investment advisers and private funds, general corporate representation, and mergers and acquisition.

Investment Management. Lauren regularly represents state and federally registered investment advisers in various securities, compliance, corporate, and regulatory matters, including drafting and reviewing regulatory filings, drafting and negotiating advisory agreements and other material contracts, and developing and analyzing compliance policies and procedures. Lauren also regularly represents investment advisers in mergers and acquisitions.

Private Funds. Lauren regularly assists in private fund formation, including domestic and offshore funds. Lauren also assists institutional investors with evaluating and negotiating terms of investment in a broad range of investment opportunities.

General Corporate. Lauren regularly represents clients in various corporate transactions, including financing transactions, securities filings, general corporate matters, drafting and negotiating commercial agreements, and regulatory matters.

Experience

Represented Hudson Capital Properties in over a billion dollar time-sensitive disposition of 15 multi-family properties in seven states in over 15 separate transactions with different purchasers. All transactions were completed within one calendar quarter. The dispositions included corporate structuring issues, capital gains tax issues, loan assumptions, loan defeasances, and 1031 exchanges, among other complicating factors.

Education

Wake Forest University School of Law J.D. (2017) *cum laude*, *Order of the Coif*



University of Kentucky B.A. (2014) Psychology and Political Science, *summa cum laude*

Admissions

North Carolina (2017)

Professional & Community Activities

Winston-Salem Youth Chorus, Board Member (April 2018-October 2018)

Carolina Cognitive Rehabilitation, Board Member (February 2018-December 2019)

Insights

[Alert](#)

SEC Risk Alert Highlights Registered Fund Compliance, Board Oversight, and Disclosure Obligations

January 31, 2022

[Alert](#)

SEC Continues Focus on Conflicts Disclosures in Enforcement Actions Totaling \$106 Million in Fines and Disgorgement

August 11, 2021

[Alert](#)

SEC Sanctions Firm for Policies that (Theoretically Could Have) Curtailed Whistleblowers

June 25, 2021

[Alert](#)

SEC Expands Focus on ESG-Related Products

June 8, 2021

[Alert](#)

Insights into the States' 2021 BD Examination, Enforcement Priorities

May 20, 2021